

### Bibliometric analysis based on Scopus

Overview and recommendations

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27 August 2019, Leibniz Universität Hannover





### **Bibliometrics in Germany**

Still in pioneering stage vs. UK, Nordics or BeNeLux



### Bibliometrics – perspectives from Germany

Bibliometrie: Instrument mit begrenzter Aussagekraft

Wie misst man wissenschaftliche Qualität? Und wie können Wissenschaftsförderorganisationen oder Berufungskomitees herausfinden, welche Kandidatinnen und Kandidaten tatsächlich zu den Besten weltweit gehören? Diese

Fragen hat das Forum zur Intern Berlin diskutiert. Ein immer häufiger genutztes Inst

vissenschaftlicher Literatur. Dabe welcher Wissenschaftler wie viele Artikel in anderen Publikationen z Blick eine objektive Einschätzung

fatsächlich seien diese Zahlen ie Wissenschaft insgesamt. Zu diese Wissenschaft, zu dem das Interna hochrangige Wissenschaftler und Überschrift "Beyond Bibliometrics

Die Teilnehmenden waren sich ei wissenschaftliche Qualität ganzer transnationaler Kollaborationen gi Wissenschaftler zu bewerten, mü Bibliometrische Größen wie etwa willkürlich, da sie auf fragwürdige Qualität der Veröffentlichungen ei

Die steigende Verbreitung von Bi weltweite Wissenschaftssystem. Forschenden, die zu Mainstreamwegen der Popularität ihrer Them veröffentlichen können. Das halte und neue Ideen zu verfolgen, so e Das International Advisory Board

Responsible Metrics - Verantwortlicher Umgang mit Metriken eibniz

Dr. Reingis Hauck, Leibniz Universität Hannover

Abstract: In the recent past, there has been an increasing investment in the implantation of current research information systems (CRIS) at research institutions. The question of how the research information can be used for university management - particularly based on bibliometric indicators has not (yet) been addressed in Germany. Internationally, the discussion on how to deal with metrics in university governance and research assessment is much more dynamic. The paper takes up this discussion process and explains the current recommendations for responsible use of metrics. In the area of reporting from research information systems, it is absolutely necessary to ensure bibliometric expertise in order to avoid misapplications and instead gain real insight through extended analysis possibilities. The author points to the necessary professionalisation in the development of

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bibliometric services as part of research management and recommends further training and

GUTACHTEN ZU FORSCHUNG INNOVATION UND TECHNOLO Deutsches Zentrum für Hochschul- und Wissenschaftsforschung 🔳

## **GUTACHTEN** 2019 2020 2021

zentralen Fragen fortsetzen; Wie definiert man "die Besten"? Und mit weichen Methode ienseits der Bibliometrie kann man sie finden?

Mit dem International Advisory Board hat die Stiftung 2007 ein beratendes Gremium geschaffen. Es greift auf dem jährlichen Forum zur Internationalisierung der Wissenschaft aktuelle Entwicklungen auf den global ausgerichteten Wissenschaftsmärkten auf. Die Stiftung macht so ihr internationales Netzwerk hochrangiger Persönlichkeiten für die wissenschaftspolitische Strategieplanung in Deutschland nutzbar.

untersuchen. Datur gibt es zwei Grunde: (1) Da Wissenschaftler nahezu aller Fächer ihre Forschungsergebnisse in Publikationen präsentieren, und es zum guten Stil beim Publikationsprozess gehört, alle anderen Arbeiten mit Einfluss auf die eigene Arbeit zu zitieren, sind bibliometrische Daten eng mit dem Forschungsprozess in diesen Fächern verbunden. (2) Darüber hinaus liegen große Datensätze mit bibliometrischen Daten in Literaturdatenbanken für die Auswertung vor. Für die Erstellung einer bibliometrischen Studie müssen demnach die Daten in der Regel nicht aufwendig erzeugt werden.

"Mehr Licht" Was kann die Bibliometrie in der heutigen Zeit?

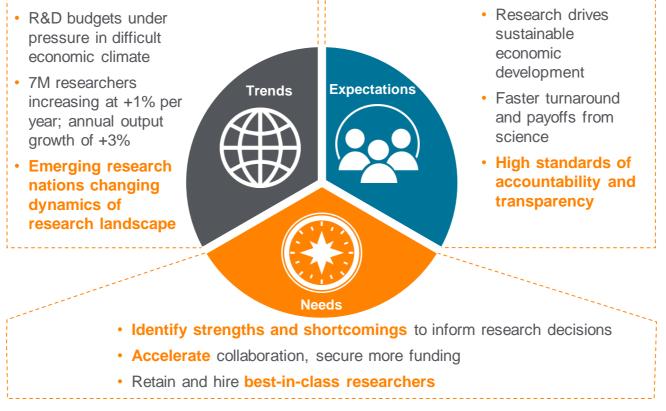
Von Lutz Bornmann, München

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#### The world of research is becoming more competitive leading to challenges for research management



Reference: International Comparative Performance of the UK Research Base 2013

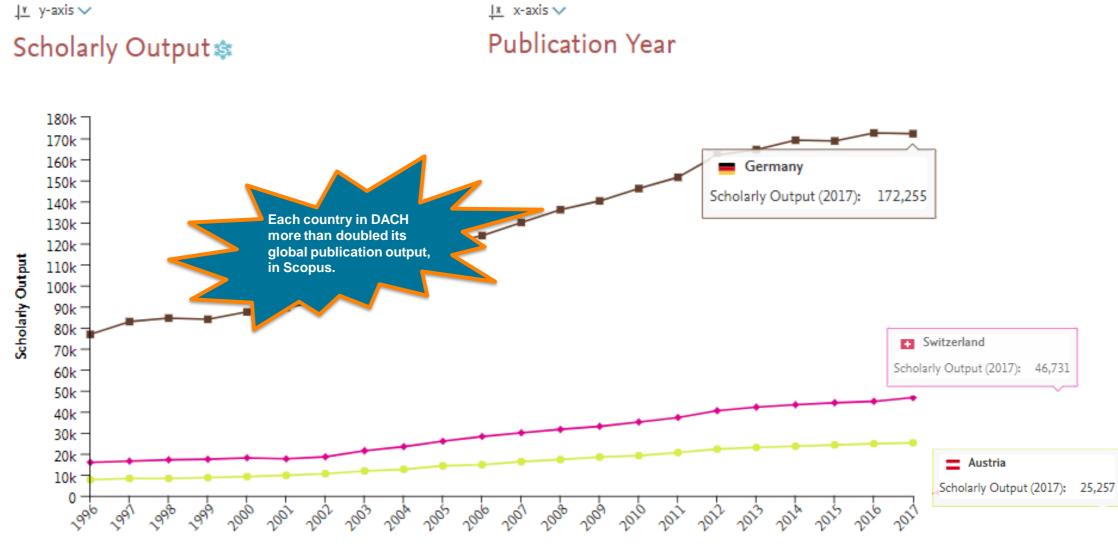


#### **Global Trend #1 - Increase in Volume of Total # Publications in Scopus**





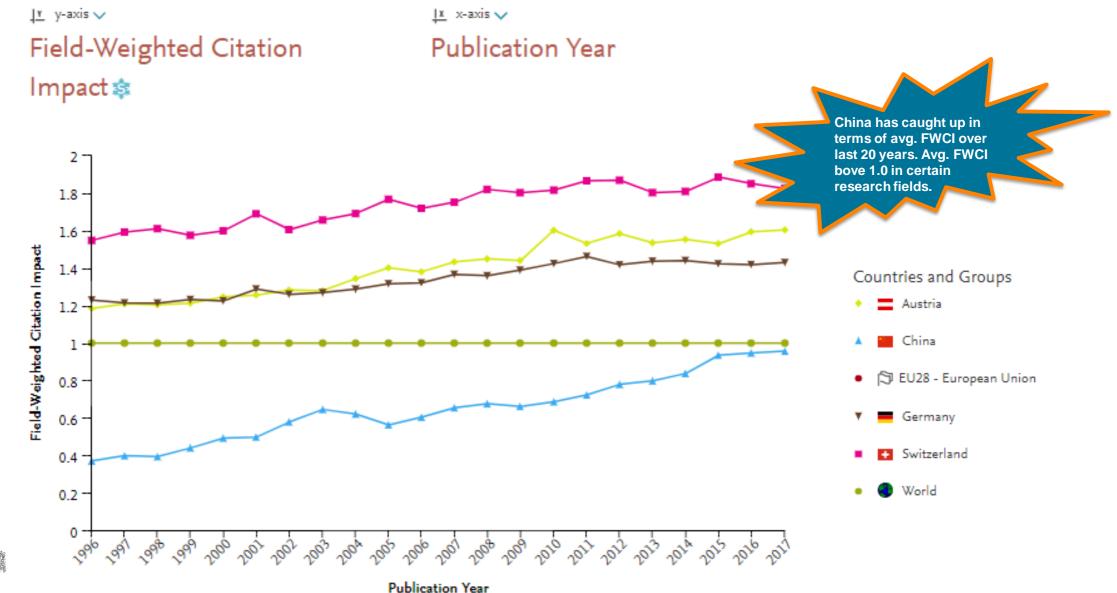
#### Global Trend #1 – Increase in Volume of Publications in Scopus (DACH)





Publication Year

#### **Global Trend #2 – Increased Impact of Publications (by FWCI)**





# Make decisions by "triangulating" information sources



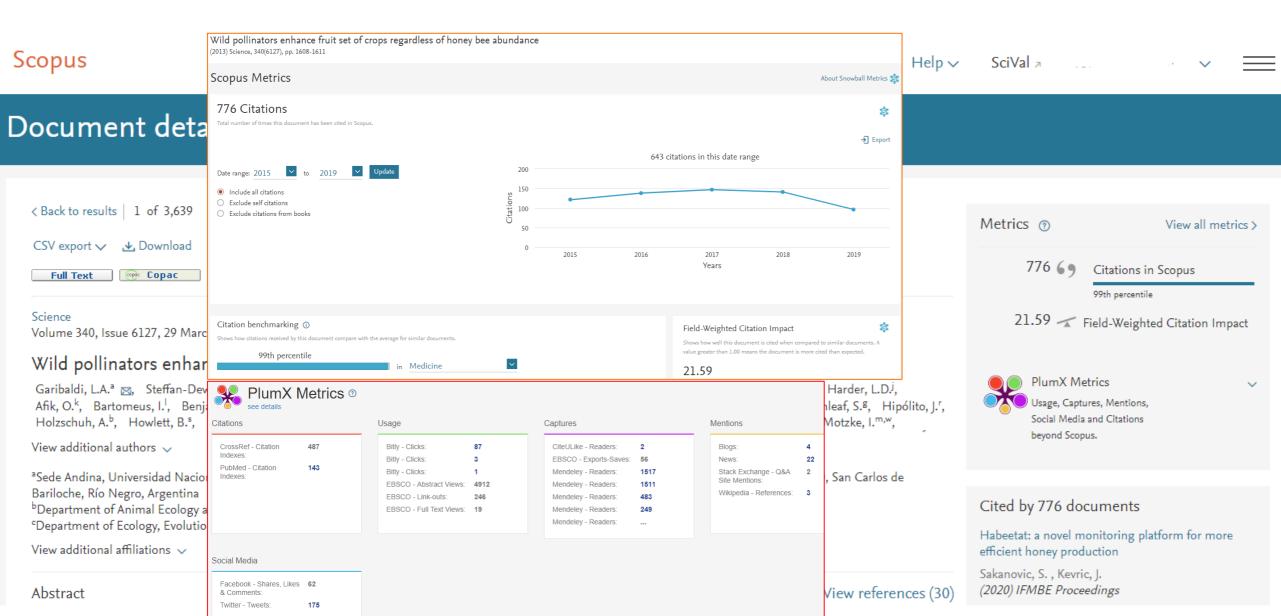


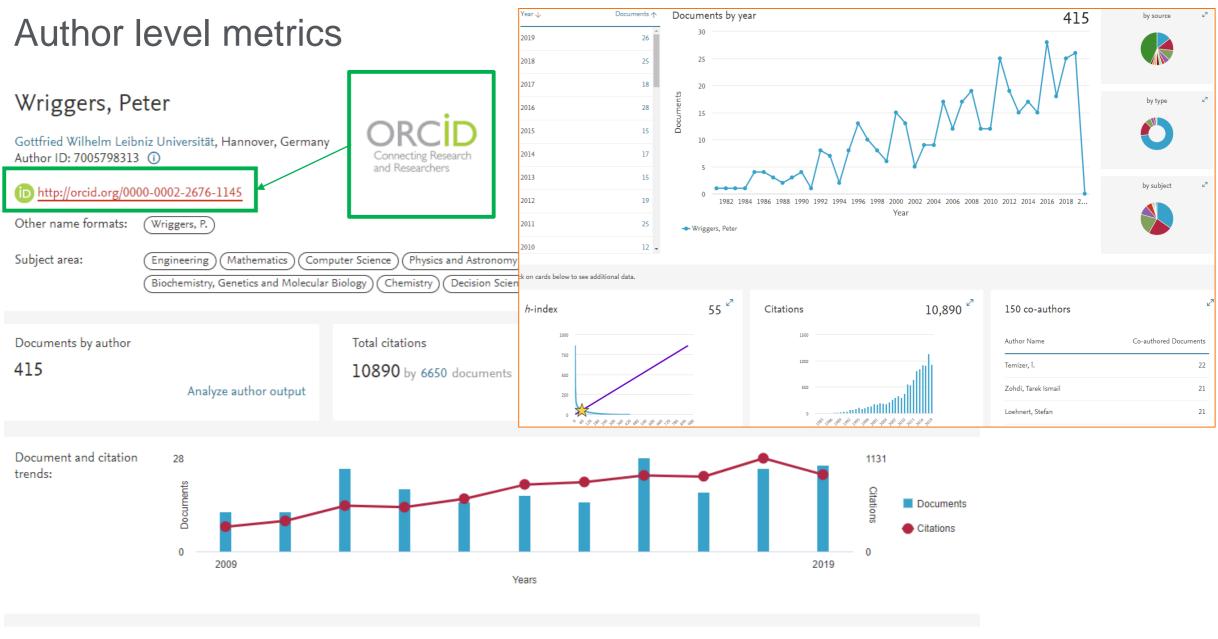


# Scopus: Publication, Author and Institutional level metrics

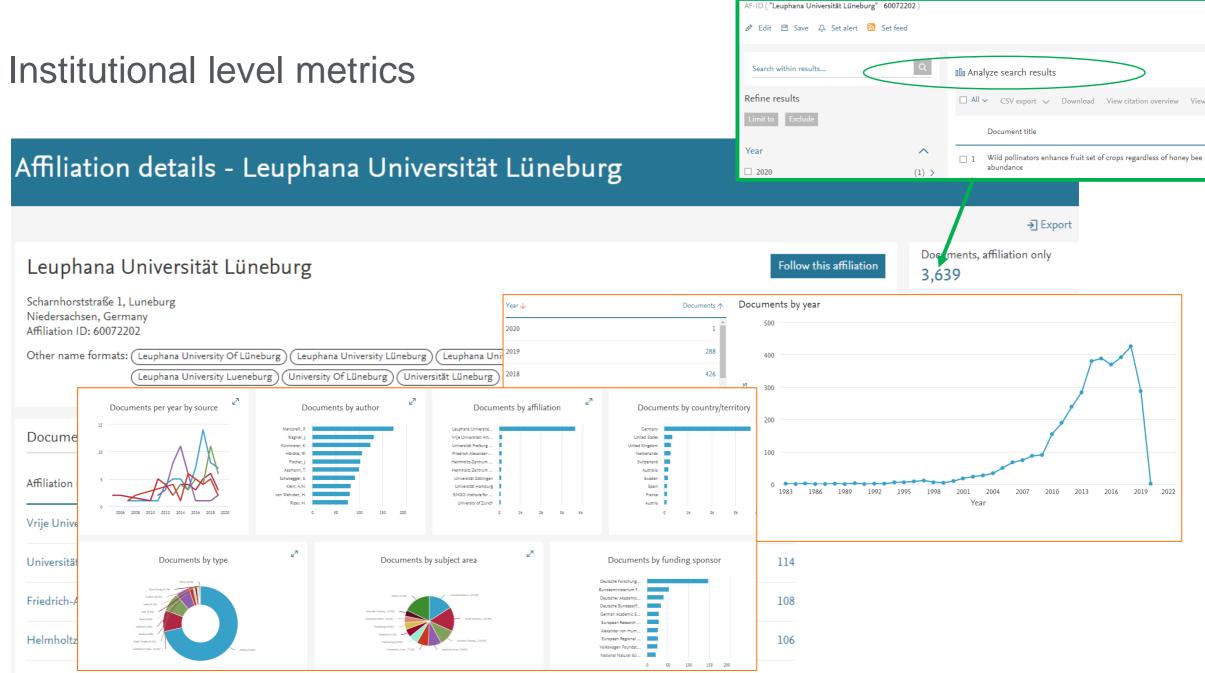


#### **Publication level metrics**



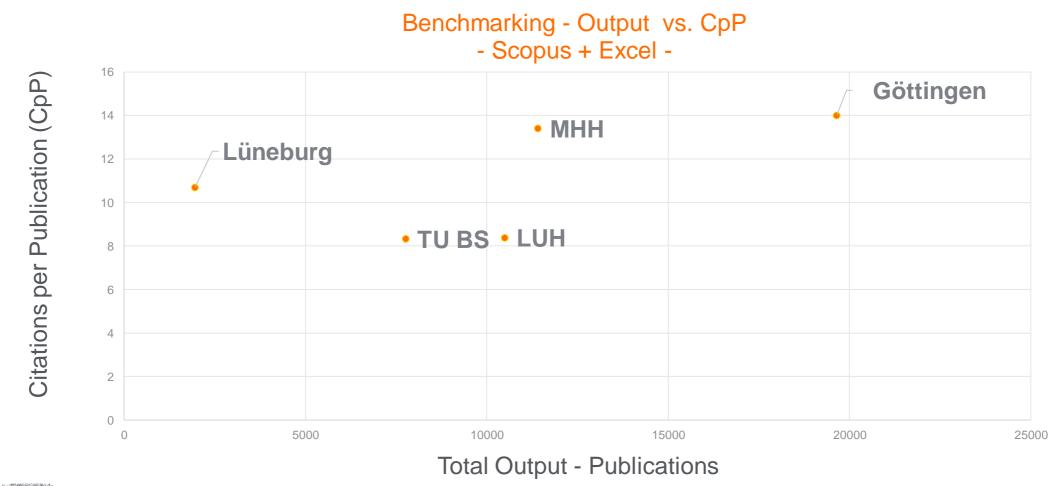


415 Documents Cited by 6650 documents 334 co-authors Author history Topics



Helmholtz Zentrum für Umweltforschung

#### Benchmarking – via Scopus + Excel (Total Output vs. CpP; 2014-2018)





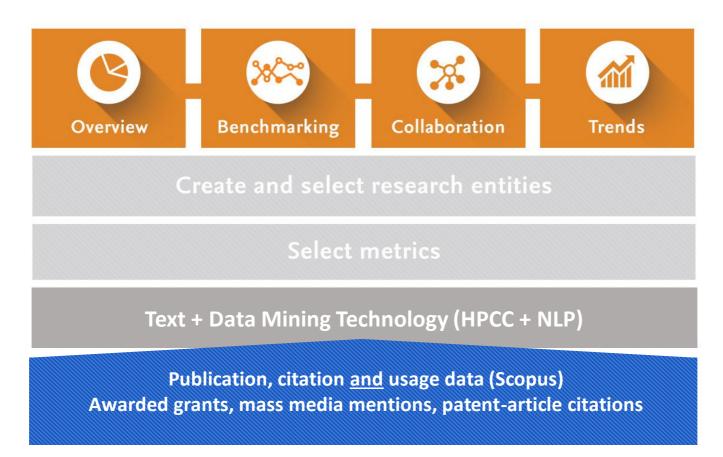


# SciVal: Big Data Analytics and Visualisation



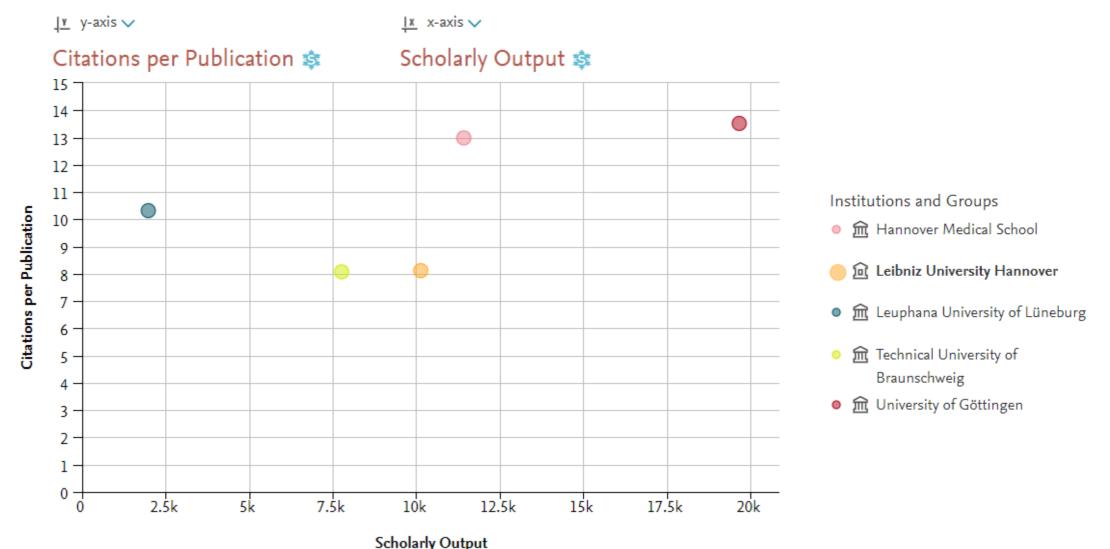
## The layers of SciVal

Using advanced data analytics super-computer technology, SciVal allows you to instantly process an enormous amount of data to generate powerful data visualizations on-demand, in seconds.





## Benchmarking: Scholarly/Total Output vs. Citations per Publication (Period: 2014-2018)





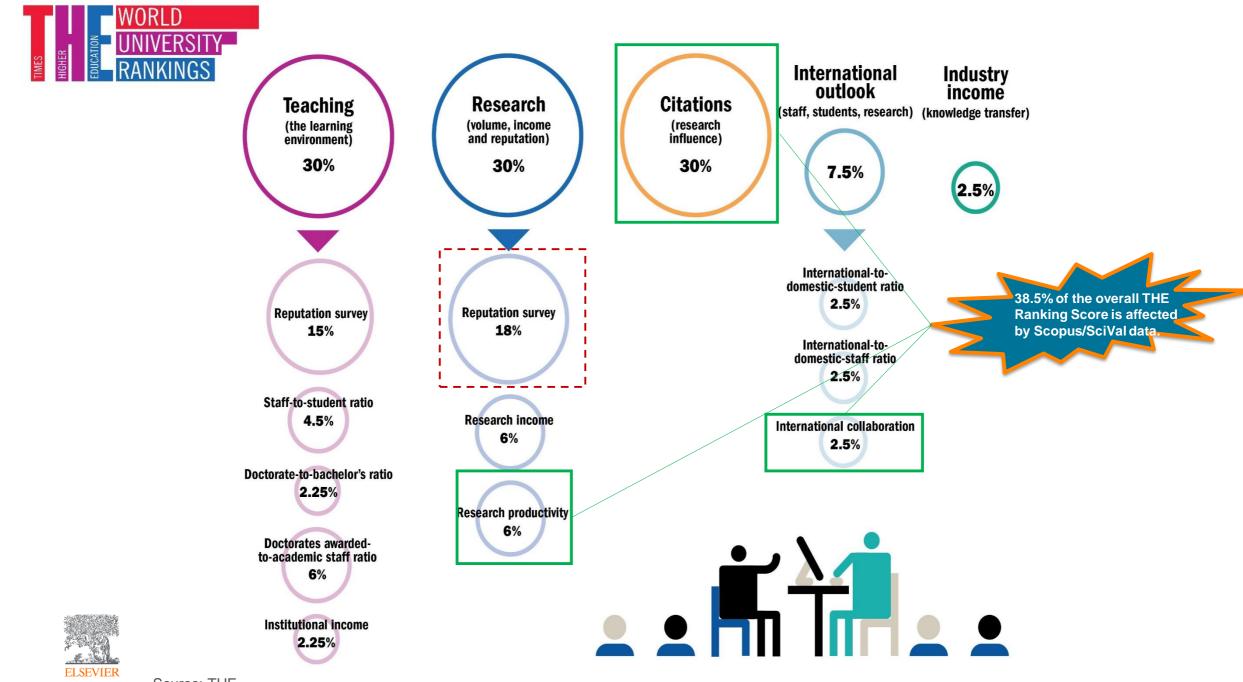
#### Benchmarking: Total Output / FWCI / Int'l Co-Authorship (Period: 2014-2018)





Scholarly Output

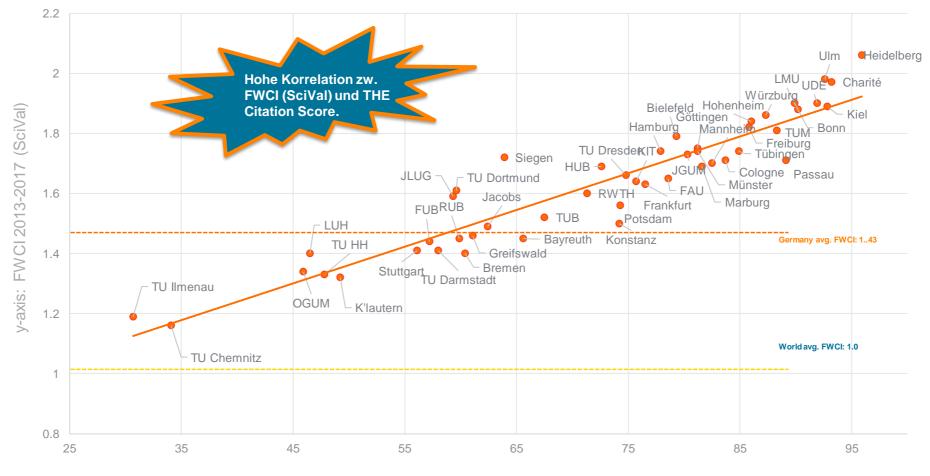
#### Leuphana University Profile SciVal Collaboration Benchmarking Trends Reporting My SciVal Scopus 7 Overview Leuphana University of Lüneburg Leuphana Universität Lüneburg 盒 Germany | More details on this Institution $^{\circ}$ ✓ no subject area filter selected ✓ ASJC 2014 to 2018 • Î ſ Topics & Topic Clusters Economic Impact Collaboration Published Viewed Cited Authors Societal Impact Summary • + Add Summary to F Overall research performance Scholarly Output 鎍 Computer Science (4.5%) 1,957 🔺 Other (10.8%) ■ View list of publications Mathematics (2.8%) Economics, Econometrics and F... (7.2%) Citation Count 鎍 Engineering (7.1%) 20,195 Energy (4.3%) Business, Management and Acco... (10.1%) Environmental Science (15.8%) Agricultural and Biological S... (7.7%) Social Sciences (15.8%) Medicine (5.8%) Psychology (4.6%) Arts and Humanities (3.5%) ELSEVIER



Source: THE

#### THE WUR 2019 – German Unis (THE Citation Score vs. FWCI)

THE WUR 2019 - German Universities – THE Citation Score vs. FWCI









### **Responsible Use of Metrics**

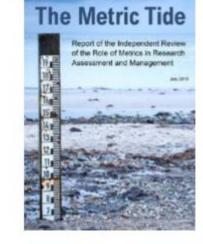


### A global movement, being adapted in mature bibliometric markets



#### Leiden Manifesto

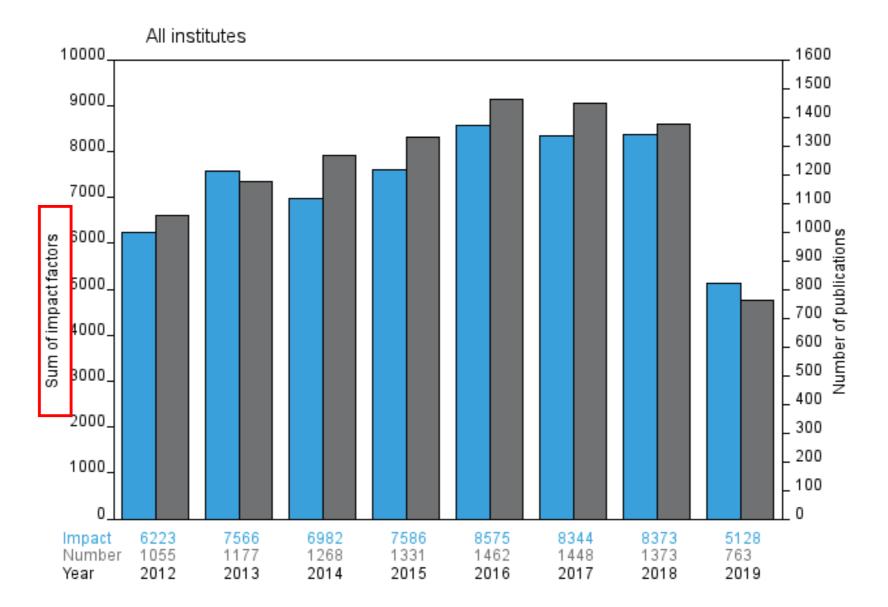
- 1. Quantitative evaluation should support qualitative, expert assessment
- 2. Measure performance against the research missions of the institution, group or researcher
- 3. Protect excellence in locally relevant research
- 4. Keep data collection and analytical processes open, transparent and simple
- 5. Allow those evaluated to verify data and analysis





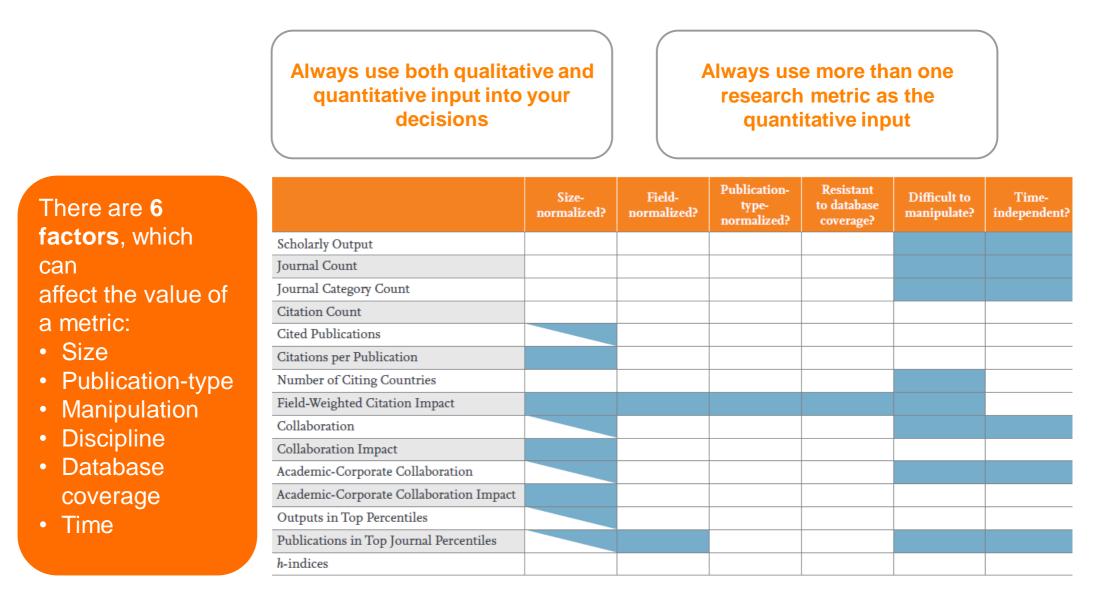


#### Not a best practice, based on latest bibliometric/scientometric research





#### Elsevier enables and encourages a responsible use of metrics





#### **Research Metrics Guidebook**

This comprehensive metrics guidebook is intended to be a straightforward, practical companion for you to find the right metrics to meet your objectives.



- Understanding metrics
  - Scopus as data source
- Selection of appropriate metrics
  What affects their values, besides performance?
- For each metric
  - Situations in which they are useful
  - Formulas and calculation examples
  - When to take care and how to address short-comings
  - Worked examples



Download here: Research Metrics Guidebook

A comprehensive approach to confidently assess and deliver on your strategic research investments



**RESEARCH OUTCOMES** 

SciVal Scopus®

#### Informs long term research strategy

Should we invest in research areas?

- Is there white space?
- What is the competitive landscape?
- Do we have the capabilities?
- Do our research areas make impact?

#### Supports daily research activity

How will we do research?

- Who are the leading experts?
- What is the latest research available?
- Who has done this before?
- How do I solve a research problem?



Relying on trusted Scopus data, but delivering unique insights

Metrics and analytics at unprecedented scale and precision

## Questions, feedback?



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